Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I R	eporting I	ssuer			
1 Issuer's na			2 Issuer's employer identification number (EIN)		
INPOINT COM	MERCIAL RE	FAL ESTATE INCOM	32-0506267		
3 Name of contact for additional information 4 Telephone No. of contact					5 Email address of contact
CATHERINE LYNCH				630-218-8000	lynch@inland-investments.com
6 Number and street (or P.O. box if mail is not d			delivered to s		7 City, town, or post office, state, and ZIP code of contact
				•	
2901 BUTTER		ř <u> </u>	I a at		OAK BROOK, IL 60523
8 Date of act	ion		9 Class	ification and description	
SEE PART II L	NE 14 BELC	ow	соммо	N STOCK, CLASS T SHAF	RES
10 CUSIP num	nber	11 Serial number(12 Ticker symbol	13 Account number(s)
0200000					
457811 Part II O		N/A	h additional	N/A	N/A See back of form for additional questions.
					ate against which shareholders' ownership is measured for
the action	_	ional action and, in a	ipplicable, the	date of the action of the d	ate against which shaleholders townership is measured for
INPOINT COM	MERCIAL RE	AL ESTATE INCOM	/E, INC. MAD	E CASH DISTRIBUTIONS	TO ITS COMMON STOCK, CLASS T SHAREHOLDERS
					26% OF THE DISTRIBUTIONS REPRESENT
A NON-DIVIDE	ND DISTRIB	UTION. THE DISTR	IBUTIONS W	ERE PAID ON JANUARY	18 ,2024, FEBRUARY 20 ,2024, MARCH 19 ,2024,
APRIL 17,2024	MAY 17, 20	24, JUNE 18,2024, .	JULY 17,2024	I, AUGUST 19, 2024, SEP	TEMBER 18, 2024, OCTOBER 17, 2024,
NOVEMBER 19	, 2024, AND	DECEMBER 18, 20	24.		
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-					
		ive effect of the orga ge of old basis ►	nizational act	ion on the basis of the secu	urity in the hands of a U.S. taxpayer as an adjustment per
THE BASIS OF	THE SECU	RITY SHOULD BE R	EDUCED BY	99.347626% OF THE TO	TAL DISTRIBUTION RECEIVED.
16 Describe valuation		on of the change in b	asis and the o	data that supports the calcu	ulation, such as the market values of securities and the
THE NON-DIVI	DEND DISTR	RIBUTION REPRESE	NTS DISTRI	BUTIONS ASSOCIATED V	VITH THE 2024 TAX YEAR WHICH ARE IN EXCESS OF
THE CURRENT	YEAR AND	ACCUMULATED E	ARNINGS AN	ID PROFITS.	

Part	П (Organizational Action (continu	ed)		
Udit		organizational Action (continu	cay		
47	int the	ennlieshle Internal Beverve Code and	41(-)		
		applicable Internal Revenue Code sec	tion(s) and subsection(s) upon w	nich the tax treatment is based i	:[
I.R.C. S	ECTIO	N 301(c)(2).			
,					
"					
18 C	an any	resulting loss be recognized? ▶			
N/A					
7					
					= =======
19 Pi					
	ovide a	any other information necessary to im	plement the adjustment, such as	the reportable tax year	
N/A					
	Under	penalties of perjury, I declare that I have	xamined this return, including according	mpanying schedules and statements	, and to the best of my knowledge and
	belief,	it is true, correct, and complete. Declaration	n of preparer (other than officer) is ba	ased on all information of which prepa	arer has any knowledge.
Sign		//	101		2010-
Here	Signat	ure▶ (//////	$\angle \times -$	Date >	21/23
			() 12	1.	- /
	Print v	our name > CITILE RINE	CLYNEX	Title ▶ <f 2<="" td=""><td></td></f>	
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
Prepa	1.	DAVID T. REHRAUER	127 Rel	1-26-25	Check if P00541416
	21 OI F	Firm's name ► KPMG LLP			Firm's EIN ▶ 13-5565207
Use C	zilly 🗈	Firm's address ► 150 WEST JEFFER	SON, SUITE 1900 DETROIT M	1 48226-4429	Phone no. 313-230-3000
Cand Fa		77 (including accompanying statemen			des LIT 94001 0054